

Dear [First name],

Please find a summary of the Q2 2011 Analyst Survey results below:

Q2 2011 Mean Values:

Production: 424.5 mboe/d

Operating Cash Netback: US\$1,555 million

Cash Flow: US\$898 million

Earnings from Operations: US\$277 million

Full Year 2011 Mean Values:

Production: 444.9 mboe/d

Operating Cash Netback: US\$6,362

Cash Flow: US\$3,705 million

Earnings from Operations: US\$949 million

Thank you for participating in the survey, if you have any question please do not hesitate to give us a call.

